

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 18, 2020

REGISTRATION NO: 27486
BONDS ISSUED BY: City of Raymore
AMOUNT OF ISSUE: \$8,990,000.00 (Series 2020) COUNTY: Cass
(a portion of \$17,575,000 authorized)
(a portion of \$5,930,000 authorized)
DATE OF ISSUE: November 24, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. For the purpose of acquiring rights-of-way, and constructing, extending and improving streets and roads within or leading to the City including, without limitation, the (a) redevelopment of the Interstate 49/Highway 58 interchange and widening of Interstate 49 to six lanes to North Cass Parkway, (b) reconstruction of Ward Road from Highway 58 to 163rd Street, (c) construction of and extending Sunset Lane from north of Highway 58 to 163rd Street, and (d) reconstruction of Kurzweil Road from Highway 58 to 155th Street. II. For the purpose of acquiring, constructing, improving, renovating and equipping the park and recreation system within the City including, without limitation, the (a) expansion of the Raymore Activity Center to include an additional basketball court, additional classrooms and a yoga/workout studio, (b) adding new amenities to the outdoor event space at the Centerview, and (c) adding new amenities to the Hawk Ridge Park Amphitheater.

Rate of Interest	Amount	Maturity
4.00000%	\$925,000.00	03/01/2033
4.00000%	\$965,000.00	03/01/2034
4.00000%	\$1,005,000.00	03/01/2035
4.00000%	\$1,045,000.00	03/01/2036
3.00000%	\$1,080,000.00	03/01/2037
2.00000%	\$1,300,000.00	03/01/2038
2.00000%	\$1,325,000.00	03/01/2039
2.00000%	\$1,345,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2028, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$9,883,572.50

INTEREST RATE: 2.15726%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. and II. \$374,624,196.00

INDEBTEDNESS: (Including this issue) I. and II. \$42,890,000.00

NOTICE OF ELECTION: I. and II. Published in the Pleasant Hill Times newspaper on July 22 and 29, 2020.

DATE OF ELECTION: I. and II. August 04, 2020

ELECTION RESULTS: I. Yes - 3,800 No - 1,011 II. Yes - 3,089 No - 1,719

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about October 27, 2020.

NUMBER OF BIDS RECEIVED: 8